

Questionnaire and Topline Results

North Carolina Parent Survey

May 19 to July 1, 2020

Total Sample = 1,261

EdChoice, *Survey Sponsor and Developer*

Hanover Research, *Survey Data Collection and Quality Control*

RESPONDENT TYPES

- **Current ESA respondents:** selected “yes” in Q7 and “Education Saving Account (ESA) Program” in Q8.
- **Current Opportunities Scholarship respondents:** selected “yes” in Q7 and “Opportunity Scholarship Program” in Q8.
- **Charter School respondents:** selected “Public Charter School” in Q12 and are not current ESA/Opportunities scholarship respondents.
- **Homeschool respondents:** selected “Homeschool” in Q12 and are not current ESA/Opportunities scholarship respondents.
- **Traditional Public School respondents:** selected “Public district (neighborhood) school” in Q12 and are not current ESA/Opportunities scholarship respondents.
- **Non-Choice Private School respondents:** selected either “Non-Catholic private school,” “Nonreligious private school,” “Catholic Private School,” or “Other religious private school” in Q12 and are not current ESA/Opportunities scholarship respondents.

TABLES

1: Did you have at least one child enrolled in kindergarten through high school in North Carolina during this current school year (2019-20), including being homeschooled before the COVID-19 pandemic?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=54)	CHARTER (N=243)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=770)	NON-CHOICE PRIVATE (N=59)
Yes	95%	100%	98%	94%	99%	97%
No	5%	0%	2%	6%	1%	3%

n= 1,261.

[Shown to respondents who select “No” in Q1]

2: Did you have at least one child enrolled in kindergarten through high school in North Carolina last school year (2018-19), including being homeschooled?

	CURRENT ESA (N=3)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=4)	HOMESCHOOL (N=4)	TRADITIONAL PUBLIC (N=9)	NON-CHOICE PRIVATE (N=2)
Yes	100%	-	100%	100%	100%	100%

n= 22.

3: In which school district do you reside?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=243)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=770)	NON-CHOICE PRIVATE (N=59)
Charlotte-Mecklenburg Schools	6%	2%	42%	3%	6%	12%
Wake County Schools	6%	6%	5%	6%	11%	14%
Guilford County Schools	6%	4%	2%	4%	5%	8%
Cumberland County Schools	0%	4%	1%	3%	4%	7%
Winston Salem / Forsyth County Schools	6%	2%	1%	4%	3%	3%
Cabarrus County Schools	3%	9%	6%	3%	2%	2%
Gaston County Schools	2%	4%	2%	3%	3%	0%
Durham Public Schools	6%	9%	2%	0%	2%	0%
Union County Public Schools	3%	4%	0%	1%	3%	0%
Alamance-Burlington Schools	0%	4%	0%	0%	3%	2%
Buncombe County Schools	3%	4%	1%	1%	2%	2%
Rowan-Salisbury Schools	0%	4%	1%	3%	2%	2%
Pitt County Schools	2%	4%	1%	0%	2%	3%

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=243)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=770)	NON-CHOICE PRIVATE (N=59)
Onslow County Schools	0%	0%	0%	6%	2%	0%
Davidson County Schools	2%	0%	0%	1%	2%	3%
Iredell-Statesville Schools	2%	2%	1%	3%	1%	3%
Johnston County Public Schools	2%	0%	1%	0%	2%	0%
Randolph County School System	0%	4%	0%	4%	2%	0%
Surry County Schools	0%	0%	5%	0%	1%	0%
Cleveland County Schools	3%	4%	0%	1%	1%	3%
New Hanover County Schools	0%	0%	0%	0%	2%	3%
Caldwell County Schools	0%	0%	0%	0%	2%	0%
Burke County Schools	2%	2%	0%	3%	1%	0%
Robeson County Public Schools	2%	0%	0%	1%	1%	0%
Wayne County Public Schools	3%	2%	0%	1%	1%	2%
Craven County Schools	0%	0%	0%	3%	1%	0%
Montgomery County Schools	0%	2%	3%	0%	0%	0%
Brunswick County Schools	2%	2%	1%	3%	1%	0%
Carteret County Public Schools	0%	0%	0%	0%	1%	0%
Harnett County Schools	0%	0%	0%	0%	1%	0%
Nash-Rocky Mount Schools	2%	4%	0%	0%	1%	3%
Ashe County Schools	2%	0%	0%	1%	1%	2%
Asheville City Schools	3%	0%	1%	0%	1%	0%
Catawba County Schools	0%	0%	0%	1%	1%	0%
Wilkes County Schools	0%	0%	0%	1%	1%	0%
Beaufort County Schools	2%	2%	0%	0%	1%	0%
Columbus County Schools	2%	0%	0%	0%	1%	0%
Hoke County Schools	0%	2%	1%	0%	1%	2%
Moore County Schools	0%	0%	0%	1%	1%	0%
Rockingham County Schools	2%	0%	0%	1%	1%	0%
Stanly County Schools	0%	0%	0%	1%	1%	0%
Stokes County Schools	0%	0%	1%	1%	1%	0%

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=243)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=770)	NON-CHOICE PRIVATE (N=59)
Vance County Schools	2%	0%	1%	1%	1%	0%
Wilson County Schools	0%	0%	1%	0%	1%	0%
Chapel Hill-Carrboro City Schools	3%	0%	0%	0%	1%	0%
Chatham County Schools	0%	2%	0%	0%	1%	0%
Franklin County Schools	0%	2%	0%	1%	1%	2%
Mount Airy City Schools	0%	0%	2%	0%	0%	2%
Rutherford County Schools	0%	0%	0%	1%	1%	0%
Warren County Schools	0%	2%	2%	0%	0%	0%
Yadkin County Schools	2%	0%	0%	0%	1%	0%
Alexander County Schools	0%	0%	0%	0%	1%	0%
Duplin County Schools	0%	0%	0%	0%	1%	0%
Granville County Schools	0%	0%	1%	0%	0%	2%
Pender County Schools	0%	0%	0%	0%	1%	0%
Asheboro City Schools	0%	0%	0%	0%	0%	2%
Cherokee County Schools	0%	0%	2%	0%	0%	0%
Edenton-Chowan Schools	0%	0%	0%	0%	0%	2%
Edgecombe County Public Schools	0%	0%	0%	0%	1%	0%
Kannapolis City Schools	0%	0%	0%	0%	1%	0%
Lincoln County Schools	2%	0%	0%	0%	1%	0%
McDowell County Schools	0%	0%	0%	3%	0%	0%
Northampton County Schools	2%	2%	0%	1%	0%	0%
Richmond County Schools	0%	0%	0%	1%	1%	0%
Camden County Schools	0%	0%	0%	0%	1%	0%
Halifax County Schools	0%	0%	1%	0%	0%	0%
Lee County Schools	0%	0%	0%	1%	0%	0%
Mooresville Graded School District	2%	0%	0%	0%	0%	0%
Polk County Schools	0%	0%	0%	1%	0%	0%
Sampson County Schools	0%	0%	0%	0%	1%	0%
Alleghany County Schools	3%	0%	0%	0%	0%	0%
Anson County Schools	2%	0%	0%	0%	0%	3%
Bertie County Schools	0%	0%	0%	0%	0%	0%

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=243)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=770)	NON-CHOICE PRIVATE (N=59)
Bladen County Schools	0%	0%	0%	0%	0%	0%
Davie County Schools	0%	0%	0%	0%	0%	0%
Haywood County Schools	0%	0%	0%	0%	0%	0%
Henderson County Schools	0%	2%	0%	1%	0%	0%
Hertford County Schools	2%	0%	0%	0%	0%	2%
Lenoir County Public Schools	0%	0%	0%	1%	0%	0%
Macon County Schools	0%	0%	0%	0%	0%	3%
Martin County Schools	0%	0%	1%	0%	0%	0%
Mitchell County Schools	2%	0%	0%	0%	0%	2%
Person County Schools	0%	0%	0%	1%	0%	0%
Scotland County Schools	0%	2%	0%	0%	0%	0%
Transylvania County Schools	0%	0%	0%	0%	0%	0%
Watauga County Schools	0%	0%	0%	0%	0%	0%
Caswell County Schools	0%	0%	0%	0%	0%	0%
Dare County Schools	0%	0%	0%	0%	0%	0%
Elizabeth City- Pasquotank Public Schools	0%	0%	0%	1%	0%	0%
Fort Bragg	2%	2%	0%	0%	0%	0%
Lexington City Schools	2%	2%	0%	0%	0%	0%
Madison County Schools	2%	0%	0%	0%	0%	0%
Orange County Schools	0%	4%	0%	0%	0%	0%
Perquimans County Schools	0%	0%	0%	0%	0%	0%
Roanoke Rapids City Schools	0%	0%	0%	0%	0%	0%
Avery County Schools	2%	0%	0%	0%	0%	0%
Camp Lejeune	0%	0%	0%	0%	0%	0%
Clay County Schools	0%	0%	0%	0%	0%	0%
Clinton City Schools	0%	0%	0%	0%	0%	0%
Currituck County Schools	0%	0%	0%	0%	0%	0%
Gates County Schools	0%	0%	0%	0%	0%	0%
Graham County Schools	2%	0%	0%	0%	0%	0%
Hyde County Schools	0%	0%	0%	0%	0%	0%

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=243)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=770)	NON-CHOICE PRIVATE (N=59)
Jackson County Public Schools	0%	0%	0%	0%	0%	0%
Jones County Schools	0%	0%	0%	0%	0%	0%
Newton Conover City Schools	0%	0%	0%	0%	0%	0%
Swain County Schools	0%	0%	0%	0%	0%	0%
Washington County Schools	0%	0%	0%	0%	0%	0%
Cherokee Central Schools	0%	0%	0%	0%	0%	0%
Deaf and Blind Schools	0%	0%	0%	0%	0%	0%
Elkin City Schools	0%	0%	0%	0%	0%	0%
Governor's Teacher Network	0%	0%	0%	0%	0%	0%
Greene County Schools	0%	0%	0%	0%	0%	0%
Hickory City Schools	0%	0%	0%	0%	0%	0%
Innovative School District	0%	0%	0%	0%	0%	0%
Pamlico County Schools	0%	0%	0%	0%	0%	0%
Thomasville City Schools	0%	0%	0%	0%	0%	0%
Tyrrell County Schools	0%	0%	0%	0%	0%	0%
Weldon City Schools	0%	0%	0%	0%	0%	0%
Whiteville City Schools	0%	0%	0%	0%	0%	0%
Yancey County Schools	0%	0%	0%	0%	0%	0%
None of the above - I do not live in North Carolina	0%	0%	0%	0%	0%	0%
Not sure, but I live in North Carolina	6%	0%	5%	12%	1%	5%

n= 1,261.

4: What type of schools have any children in your household attended at any time from kindergarten through high school? Please select all that apply.

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=243)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=770)	NON-CHOICE PRIVATE (N=59)
Public district (neighborhood) school	58%	39%	27%	30%	97%	22%
Public charter school	24%	24%	90%	6%	6%	8%
Homeschool	23%	15%	7%	94%	7%	10%
Non-Catholic, Christian private school	6%	19%	4%	3%	2%	22%
Magnet school	12%	9%	5%	0%	3%	5%
Catholic private school	17%	1%	1%	0%	1%	12%
Nonreligious private school	3%	2%	2%	1%	1%	29%
Other religious private school	2%	3%	3%	3%	1%	25%

n= 1,261.

[Shown to respondents who select “Public Charter School” in Q4]

5: What type of school would your child(ren) attend or have attended if you did not have a charter school option? Please rank the following options in order of preference where a rank of “1” represents the type of school that you prefer the most

	CURRENT ESA (N=16)	CURRENT OPPORTUNITY SCHOLARSHIP (N=13)	CHARTER (N=219)	HOMESCHOOL (N=4)	TRADITIONAL PUBLIC (N=46)	NON-CHOICE PRIVATE (N=5)
Public district (neighborhood) school						
1	19%	15%	26%	25%	41%	20%
2	6%	31%	23%	25%	17%	20%
3	19%	8%	14%	0%	9%	20%
4	25%	0%	11%	50%	11%	20%
5	13%	31%	9%	0%	7%	20%
6	0%	8%	9%	0%	4%	0%
7	19%	8%	10%	0%	11%	0%
Magnet school						
1	19%	15%	27%	0%	20%	0%
2	6%	8%	21%	0%	15%	40%
3	0%	23%	15%	50%	17%	0%
4	25%	8%	11%	0%	15%	40%
5	6%	8%	9%	25%	13%	20%
6	25%	8%	10%	25%	9%	0%
7	19%	31%	7%	0%	11%	0%
Non-Catholic, Christian private school						
1	6%	23%	12%	0%	15%	0%

	CURRENT ESA (N=16)	CURRENT OPPORTUNITY SCHOLARSHIP (N=13)	CHARTER (N=219)	HOMESCHOOL (N=4)	TRADITIONAL PUBLIC (N=46)	NON-CHOICE PRIVATE (N=5)
2	19%	8%	12%	25%	11%	20%
3	13%	15%	16%	25%	13%	0%
4	6%	0%	15%	25%	17%	20%
5	19%	15%	21%	0%	22%	0%
6	25%	8%	15%	0%	15%	20%
7	13%	31%	9%	25%	7%	40%
Catholic private school						
1	6%	23%	6%	0%	4%	0%
2	6%	15%	5%	0%	0%	0%
3	19%	0%	9%	0%	11%	20%
4	19%	23%	11%	25%	13%	0%
5	25%	0%	11%	25%	15%	40%
6	19%	15%	27%	25%	26%	20%
7	6%	23%	30%	25%	30%	20%
Other religious private school						
1	6%	8%	7%	0%	4%	20%
2	6%	23%	11%	0%	17%	0%
3	19%	15%	12%	0%	7%	40%
4	25%	8%	11%	0%	13%	20%
5	0%	8%	22%	50%	17%	20%
6	13%	31%	21%	50%	24%	0%
7	31%	8%	16%	0%	17%	0%
Nonreligious private school						
1	13%	0%	9%	0%	4%	40%
2	25%	0%	16%	50%	13%	0%
3	13%	31%	20%	25%	30%	20%
4	0%	46%	22%	0%	15%	0%
5	38%	8%	14%	0%	17%	0%
6	6%	15%	8%	0%	13%	20%
7	6%	0%	11%	25%	7%	20%
Homeschool						
1	31%	15%	13%	75%	11%	20%
2	31%	15%	12%	0%	26%	20%
3	19%	8%	15%	0%	13%	0%
4	0%	15%	19%	0%	15%	0%
5	0%	31%	14%	0%	9%	0%
6	13%	15%	11%	0%	9%	40%
7	6%	0%	16%	25%	17%	20%

n= 303.

6: Have any of your children ever used one of North Carolina's educational choice programs – i.e., an Opportunity Scholarship or one of North Carolina's programs for students with special needs – at any time from kindergarten through high school?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=243)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=770)	NON-CHOICE PRIVATE (N=59)
Opportunity Scholarship Program	58%	81%	2%	3%	1%	12%
Education Savings Account (ESA) Program	82%	30%	1%	3%	2%	0%
Disabilities Grant Program	23%	4%	1%	1%	1%	5%
None of my children have ever used one of North Carolina's educational choice programs	0%	0%	96%	96%	97%	86%

n=1,261.

7: Do any of your children currently participate in at least one of North Carolina's educational choice programs (ESA, Opportunity Scholarship, and/or Disabilities Grant)?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=9)	HOMESCHOOL (N=3)	TRADITIONAL PUBLIC (N=23)	NON-CHOICE PRIVATE (N=8)
Yes	100%	100%	22%	0%	39%	63%
No	0%	0%	78%	100%	61%	38%

n= 163.

[Shown to respondents who select “Yes” in Q7]

8: Which program does your child currently participate in? Please select all that apply.

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=2)	HOMESCHOOL (N=-)	TRADITIONAL PUBLIC (N=9)	NON-CHOICE PRIVATE (N=5)
Opportunity Scholarship Program	38%	100%	0%	-	11%	40%
Education Savings Account (ESA) Program	100%	0%	0%	-	0%	0%
Disabilities Grant Program	17%	2%	100%	-	100%	100%

n= 136.

[Shown to respondents who select “No” in Q7 and do not select “None of my children have ever used one of North Carolina's educational choice programs” in Q6]

9: Which program did your child most recently participate in? Please select all that apply.

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=7)	HOMESCHOOL (N=3)	TRADITIONAL PUBLIC (N=14)	NON-CHOICE PRIVATE (N=3)
Education Savings Account (ESA) Program	-	-	43%	67%	64%	0%
Opportunity Scholarship Program	-	-	57%	67%	29%	100%
Disabilities Grant Program	-	-	0%	0%	7%	0%

n= 27.

[Shown to respondents who selects “Opportunity Scholarship Program” and “Disabilities Grant Program” but not “Education Savings Account (ESA) Program” in Q8 or Q9]

10: Has your child participated in one of the voucher programs more recently than the other? If so, please select it.

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 1)	CHARTER (N= -)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=1)	NON-CHOICE PRIVATE (N=2)
Opportunity Scholarship Program	-	100%	-	-	0%	0%
Disabilities Grant Program	-	0%	-	-	100%	0%
My child has recently participated in both programs equally.	-	0%	-	-	0%	100%

n= 4.

[Shown to non-program participants]

For the remainder of this survey, if you have more than one child, please answer the remaining questions for your oldest child who is currently enrolled in elementary, middle, or high school. If none of your children are currently enrolled in elementary, middle, or high school, please answer the remaining questions keeping in mind your child who was most recently enrolled in elementary, middle, or high school.

[Shown to current ESA participants]

For the remainder of this survey, please answer the remaining questions for your child who currently uses the ESA program. If you have more than one child currently using the ESA program, please answer for your oldest child.

[Shown to prior ESA participants]

For the remainder of this survey, please answer the remaining questions for your child who most recently used the ESA program.

[Shown to current Opportunity Scholarship, Disabilities Grant, or Voucher participants]

For the remainder of this survey, please answer the remaining questions for your child who currently uses the voucher program. If you have more than one child currently using the voucher program, please answer for your oldest child.

[Shown to prior Opportunity Scholarship, Disabilities Grant, or Voucher participants]

For the remainder of this survey, please answer the remaining questions for your child who most recently used the voucher program.

12: Please indicate the type of school that your child most recently attended before the COVID-19 pandemic.

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=243)	HOMESCHOOL L (N=69)	TRADITIONAL PUBLIC (N=770)	NON-CHOICE PRIVATE (N=59)
Public district (neighborhood) school	39%	35%	0%	0%	100%	0%
Public charter school	26%	11%	100%	0%	0%	0%
Homeschool	14%	7%	0%	100%	0%	0%
Non-Catholic, Christian private school	5%	17%	0%	0%	0%	24%
Nonreligious private school	2%	2%	0%	0%	0%	37%
Catholic private school	8%	17%	0%	0%	0%	14%

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=243)	HOMESCHOOL L (N=69)	TRADITIONAL PUBLIC (N=770)	NON-CHOICE PRIVATE (N=59)
Other religious private school	2%	9%	0%	0%	0%	25%
Magnet school	6%	2%	0%	0%	0%	0%

n= 1,261.

13: What is the highest grade your child has reached?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=243)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=770)	NON-CHOICE PRIVATE (N=59)
Kindergarten	6%	11%	12%	10%	6%	7%
1st grade	3%	2%	11%	3%	6%	5%
2nd grade	9%	9%	8%	12%	7%	8%
3rd grade	11%	11%	10%	7%	7%	8%
4th grade	11%	6%	8%	0%	8%	7%
5th grade	12%	6%	7%	13%	8%	10%
6th grade	11%	6%	11%	4%	7%	12%
7th grade	6%	17%	5%	9%	8%	12%
8th grade	5%	2%	6%	4%	8%	5%
9th grade	11%	9%	7%	20%	8%	7%
10th grade	8%	6%	7%	9%	9%	7%
11th grade	2%	7%	5%	7%	10%	5%
12th grade	8%	9%	3%	1%	6%	7%

n= 1,261.

[show the grades that are greater than or equal to the grade the respondent select in Q9]

14: What type of school did your child attend in each grade, including the present school year?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=233)	HOMESCHOOL (N=68)	TRADITIONAL PUBLIC (N=759)	NON- CHOICE PRIVATE (N=59)
Kindergarten						
Non-Catholic, Christian private school	5%	4%	3%	3%	1%	19%
Catholic private school	8%	7%	1%	0%	1%	5%
Other religious private school	0%	7%	2%	3%	1%	10%
Nonreligious private school	0%	4%	2%	3%	1%	19%
Public district (neighborhood) school	23%	13%	27%	31%	67%	14%
Public charter school	14%	7%	43%	4%	4%	0%
Homeschool	11%	2%	4%	38%	1%	3%

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=233)	HOMESCHOOL (N=68)	TRADITIONAL PUBLIC (N=759)	NON- CHOICE PRIVATE (N=59)
ESA student not enrolled full-time in a virtual or physical school	3%	0%	0%	0%	0%	0%
Magnet school	5%	6%	2%	0%	1%	2%
1st grade						
Non-Catholic, Christian private school	5%	4%	2%	1%	1%	19%
Catholic private school	5%	9%	1%	1%	1%	7%
Other religious private school	3%	6%	1%	3%	0%	7%
Nonreligious private school	0%	2%	0%	4%	1%	17%
Public district (neighborhood) school	24%	15%	24%	26%	65%	15%
Public charter school	11%	9%	39%	4%	4%	0%
Homeschool	6%	0%	2%	29%	1%	3%
ESA student not enrolled full-time in a virtual or physical school	5%	0%	0%	0%	0%	0%
Magnet school	3%	6%	3%	0%	1%	2%
2nd grade						
Non-Catholic, Christian private school	0%	6%	2%	1%	1%	17%
Catholic private school	9%	7%	1%	0%	1%	8%
Other religious private school	3%	2%	1%	3%	0%	7%
Nonreligious private school	2%	0%	0%	4%	1%	15%
Public district (neighborhood) school	26%	17%	23%	22%	62%	15%
Public charter school	9%	7%	35%	3%	3%	0%
Homeschool	6%	4%	1%	37%	1%	5%
ESA student not enrolled full-time in a virtual or physical school	3%	0%	0%	0%	0%	0%
Magnet school	6%	7%	3%	0%	1%	2%
3rd grade						
Non-Catholic, Christian private school	2%	4%	2%	3%	1%	14%
Catholic private school	3%	9%	1%	0%	1%	8%

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=233)	HOMESCHOOL (N=68)	TRADITIONAL PUBLIC (N=759)	NON- CHOICE PRIVATE (N=59)
Other religious private school	6%	2%	2%	0%	0%	3%
Nonreligious private school	2%	4%	0%	3%	1%	14%
Public district (neighborhood) school	24%	13%	20%	13%	59%	19%
Public charter school	9%	9%	33%	4%	3%	0%
Homeschool	2%	2%	0%	35%	1%	3%
ESA student not enrolled full-time in a virtual or physical school	3%	0%	0%	0%	0%	0%
Magnet school	8%	7%	2%	0%	1%	2%
4th grade						
Non-Catholic, Christian private school	3%	6%	1%	1%	1%	12%
Catholic private school	5%	7%	0%	0%	1%	7%
Other religious private school	3%	2%	1%	0%	0%	5%
Nonreligious private school	2%	0%	1%	3%	0%	14%
Public district (neighborhood) school	21%	9%	17%	15%	53%	15%
Public charter school	11%	4%	29%	1%	3%	0%
Homeschool	3%	0%	0%	29%	1%	3%
ESA student not enrolled full-time in a virtual or physical school	5%	0%	0%	0%	0%	0%
Magnet school	5%	7%	2%	0%	1%	0%
5th grade						
Non-Catholic, Christian private school	2%	7%	1%	0%	1%	10%
Catholic private school	3%	6%	0%	0%	1%	7%
Other religious private school	2%	4%	0%	0%	1%	3%
Nonreligious private school	3%	0%	0%	1%	0%	10%
Public district (neighborhood) school	18%	7%	15%	12%	47%	14%
Public charter school	3%	2%	24%	1%	2%	2%
Homeschool	3%	6%	0%	37%	1%	5%

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=233)	HOMESCHOOL (N=68)	TRADITIONAL PUBLIC (N=759)	NON- CHOICE PRIVATE (N=59)
ESA student not enrolled full-time in a virtual or physical school	3%	0%	0%	0%	0%	0%
Magnet school	6%	4%	2%	1%	1%	0%
6th grade						
Non-Catholic, Christian private school	3%	7%	0%	0%	1%	7%
Catholic private school	3%	6%	0%	0%	0%	7%
Other religious private school	5%	4%	0%	0%	0%	8%
Nonreligious private school	6%	2%	1%	0%	0%	12%
Public district (neighborhood) school	11%	7%	8%	6%	42%	5%
Public charter school	6%	4%	28%	1%	2%	0%
Homeschool	6%	2%	0%	32%	1%	7%
ESA student not enrolled full-time in a virtual or physical school	3%	0%	0%	0%	0%	0%
Magnet school	5%	0%	1%	0%	1%	0%
7th grade						
Non-Catholic, Christian private school	5%	4%	1%	0%	1%	10%
Catholic private school	0%	4%	0%	0%	0%	5%
Other religious private school	0%	2%	0%	1%	0%	3%
Nonreligious private school	8%	0%	1%	0%	0%	5%
Public district (neighborhood) school	8%	11%	6%	6%	38%	5%
Public charter school	3%	2%	21%	1%	2%	0%
Homeschool	3%	9%	0%	32%	1%	8%
ESA student not enrolled full-time in a virtual or physical school	5%	0%	0%	0%	0%	0%
Magnet school	5%	0%	0%	0%	0%	2%
8th grade						
Non-Catholic, Christian private school	2%	2%	1%	0%	1%	7%
Catholic private school	0%	4%	0%	0%	0%	3%

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=233)	HOMESCHOOL (N=68)	TRADITIONAL PUBLIC (N=759)	NON- CHOICE PRIVATE (N=59)
Other religious private school	0%	2%	0%	0%	0%	3%
Nonreligious private school	5%	2%	0%	0%	0%	3%
Public district (neighborhood) school	11%	6%	5%	4%	32%	5%
Public charter school	8%	0%	16%	1%	1%	0%
Homeschool	2%	0%	1%	25%	0%	10%
ESA student not enrolled full-time in a virtual or physical school	3%	0%	0%	0%	0%	0%
Magnet school	3%	2%	0%	0%	1%	2%
9th grade						
Non-Catholic, Christian private school	2%	0%	0%	0%	0%	3%
Catholic private school	2%	6%	0%	0%	0%	2%
Other religious private school	2%	2%	0%	1%	0%	3%
Nonreligious private school	5%	4%	0%	1%	0%	7%
Public district (neighborhood) school	5%	4%	2%	1%	26%	7%
Public charter school	6%	0%	17%	0%	1%	0%
Homeschool	3%	2%	0%	29%	0%	3%
ESA student not enrolled full-time in a virtual or physical school	5%	0%	0%	0%	0%	0%
Magnet school	2%	2%	0%	0%	0%	0%
10th grade						
Non-Catholic, Christian private school	0%	2%	0%	0%	0%	2%
Catholic private school	2%	0%	0%	0%	0%	2%
Other religious private school	3%	4%	0%	0%	0%	3%
Nonreligious private school	6%	0%	0%	0%	0%	3%
Public district (neighborhood) school	3%	4%	0%	0%	21%	3%
Public charter school	0%	0%	13%	0%	1%	0%
Homeschool	3%	2%	0%	12%	0%	7%

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=233)	HOMESCHOOL (N=68)	TRADITIONAL PUBLIC (N=759)	NON- CHOICE PRIVATE (N=59)
ESA student not enrolled full-time in a virtual or physical school	2%	0%	0%	0%	0%	0%
Magnet school	2%	0%	0%	0%	0%	2%
11th grade						
Non-Catholic, Christian private school	0%	2%	0%	0%	0%	0%
Catholic private school	2%	0%	0%	0%	0%	0%
Other religious private school	0%	0%	0%	0%	0%	5%
Nonreligious private school	2%	2%	0%	0%	0%	5%
Public district (neighborhood) school	0%	2%	0%	0%	14%	2%
Public charter school	3%	0%	7%	0%	0%	0%
Homeschool	2%	2%	0%	6%	0%	3%
ESA student not enrolled full-time in a virtual or physical school	2%	0%	0%	0%	0%	0%
Magnet school	0%	2%	0%	0%	0%	0%
12th grade						
Non-Catholic, Christian private school	2%	2%	0%	0%	0%	0%
Catholic private school	2%	0%	0%	0%	0%	2%
Other religious private school	0%	0%	0%	0%	0%	3%
Nonreligious private school	6%	2%	0%	0%	0%	3%
Public district (neighborhood) school	0%	0%	0%	0%	8%	2%
Public charter school	0%	6%	3%	0%	0%	0%
Homeschool	2%	2%	0%	1%	0%	2%
ESA student not enrolled full-time in a virtual or physical school	2%	0%	0%	0%	0%	0%
Magnet school	0%	0%	0%	0%	0%	0%

[Shown to parents of ESA participants]

15: For which grade levels did you use an ESA for your child? Please select all that apply.

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=2)	HOMESCHOOL (N=2)	TRADITIONAL PUBLIC (N=9)	NON-CHOICE PRIVATE (N= -)
Kindergarten	23%	-	0%	50%	44%	-
1st grade	24%	-	0%	50%	33%	-
2nd grade	33%	-	0%	50%	33%	-
3rd grade	36%	-	100%	0%	33%	-
4th grade	18%	-	0%	0%	22%	-
5th grade	21%	-	0%	0%	11%	-
6th grade	15%	-	0%	0%	22%	-
7th grade	15%	-	0%	0%	22%	-
8th grade	14%	-	0%	0%	22%	-
9th grade	15%	-	0%	0%	11%	-
10th grade	8%	-	0%	0%	22%	-
11th grade	3%	-	0%	0%	0%	-
12th grade	8%	-	0%	0%	0%	-

n= 79.

[Shown to Opportunity Scholarship Participants]

16: For which grade levels did you use an Opportunity Scholarship for your child? Please select all that apply.

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 54)	CHARTER (N=4)	HOMESCHOOL (N=1)	TRADITIONAL PUBLIC (N=5)	NON-CHOICE PRIVATE (N= 5)
Kindergarten	-	13%	25%	0%	0%	20%
1st grade	-	15%	25%	100%	20%	60%
2nd grade	-	11%	25%	100%	0%	60%
3rd grade	-	17%	25%	100%	0%	80%
4th grade	-	19%	25%	100%	20%	20%
5th grade	-	20%	25%	100%	20%	0%
6th grade	-	20%	25%	0%	0%	0%
7th grade	-	15%	50%	0%	0%	0%
8th grade	-	11%	0%	0%	0%	20%
9th grade	-	15%	0%	0%	0%	20%
10th grade	-	6%	0%	0%	40%	20%
11th grade	-	4%	0%	100%	0%	20%
12th grade	-	9%	0%	0%	0%	20%

n= 69.

[Shown to Disability Grant Participants]

17: For which grade levels did you use an Opportunity Scholarship for your child? Please select all that apply.

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= 1)	CHARTER (N=2)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=10)	NON-CHOICE PRIVATE (N= 5)
Kindergarten	-	0%	0%	-	30%	0%
1st grade	-	0%	0%	-	10%	20%
2nd grade	-	0%	100%	-	10%	20%
3rd grade	-	0%	50%	-	30%	40%
4th grade	-	0%	0%	-	40%	40%
5th grade	-	100%	0%	-	20%	40%
6th grade	-	0%	0%	-	10%	40%
7th grade	-	0%	0%	-	0%	40%
8th grade	-	0%	0%	-	0%	20%
9th grade	-	0%	0%	-	10%	0%
10th grade	-	0%	0%	-	0%	0%
11th grade	-	0%	0%	-	0%	0%
12th grade	-	0%	0%	-	0%	0%

n= 18.

18: Does your child qualify for any of the following? Please select all that apply

	CURRENT ESA (N= 66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=54)	CHARTER (N=240)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=769)	NON-CHOICE PRIVATE (N=59)
Free lunch	53%	57%	24%	13%	41%	14%
Reduced-price lunch	52%	26%	9%	13%	13%	3%
None of the above	12%	19%	58%	64%	47%	71%
Prefer not to respond/Unsure	0%	9%	12%	14%	2%	12%

n= 1,257.

[Shown to any Program Participant except Homeschool]

19: How easy was it for you to find this school for your child under North Carolina's (specific program used)?

	CURRENT ESA (N= 63)	CURRENT OPPORTUNITY SCHOLARSHIP (N=54)	CHARTER (N=2)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=9)	NON-CHOICE PRIVATE (N=5)
Very difficult	5%	13%	0%	-	11%	0%
Somewhat difficult	24%	19%	0%	-	44%	20%

	CURRENT ESA (N= 63)	CURRENT OPPORTUNITY SCHOLARSHIP (N=54)	CHARTER (N=2)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=9)	NON-CHOICE PRIVATE (N=5)
Neither easy nor difficult	16%	20%	0%	-	0%	40%
Somewhat easy	25%	19%	100%	-	44%	20%
Very easy	30%	30%	0%	-	0%	20%
Top 2	56%	48%	100%	-	44%	40%

n= 133.

[Shown to any Program Participant except Homeschool]

20: How satisfied are you with this school?

	CURRENT ESA (N= 63)	CURRENT OPPORTUNITY SCHOLARSHIP (N=54)	CHARTER (N=2)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=9)	NON-CHOICE PRIVATE (N=5)
Completely dissatisfied	5%	6%	0%	-	11%	20%
Somewhat dissatisfied	10%	6%	0%	-	11%	0%
Neither satisfied nor dissatisfied	10%	11%	0%	-	0%	20%
Somewhat satisfied	29%	26%	0%	-	44%	60%
Completely satisfied	48%	52%	100%	-	33%	0%
Top 2	76%	78%	100%	-	78%	60%

n= 133

[Shown to any Program Participant except Homeschool]

21: How does your satisfaction with this school compare to your satisfaction with the school your child was enrolled in prior to participating in the (specific program)?

	CURRENT ESA (N= 63)	CURRENT OPPORTUNITY SCHOLARSHIP (N=54)	CHARTER (N=2)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=9)	NON-CHOICE PRIVATE (N=5)
Somewhat less satisfied	2%	6%	0%	-	33%	20%
Neither more nor less satisfied	21%	20%	50%	-	0%	0%
Somewhat more satisfied	35%	26%	0%	-	56%	20%
Much more satisfied	38%	48%	50%	-	11%	40%
Top 2	73%	74%	50%	-	67%	60%

n= 133

[Shown to any Program Participant except Homeschool]

22: How influential were the following factors in your decision to have your oldest child attend this school?

Percent “Very influential/Extremely influential”

	CURRENT ESA (N= 63)	CURRENT OPPORTUNITY SCHOLARSHIP (N=54)	CHARTER (N=2)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=9)	NON-CHOICE PRIVATE (N=5)
Academics	75%	78%	100%	-	67%	40%
Discipline	63%	76%	100%	-	78%	20%
Morals/character/values instruction	63%	78%	50%	-	78%	80%
Diversity	63%	65%	50%	-	78%	20%
Individual, one-on-one attention	70%	74%	100%	-	67%	100%
Religious environment/instruction	59%	65%	0%	-	44%	60%
Safe environment	70%	78%	50%	-	78%	40%
Small classes	67%	70%	50%	-	67%	80%
Small school	54%	69%	50%	-	33%	60%
Close to home and/or work	68%	72%	100%	-	56%	40%
Extracurricular activities offered (e.g. athletics, art)	65%	59%	100%	-	78%	40%
The school’s A–F letter grade	67%	74%	100%	-	78%	20%
The school’s reputation	70%	76%	100%	-	78%	100%
Other	29%	24%	0%	-	33%	20%

n= 133.

[Display if respondent selects “Slightly,” “Moderately,” “Very,” or “Extremely influential” for two or more items in Q22]

23: Of the factors you just selected, which one was the most influential when making your school choice?

	CURRENT ESA (N= 61)	CURRENT OPPORTUNITY SCHOLARSHIP (N=54)	CHARTER (N=2)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=9)	NON-CHOICE PRIVATE (N=5)
Safe environment	21%	15%	0%	-	33%	0%
Academics	5%	20%	0%	-	11%	0%
Diversity	10%	7%	0%	-	33%	0%
The school’s reputation	11%	9%	0%	-	0%	20%
Individual, one-on-one attention	10%	7%	50%	-	0%	20%
Discipline	8%	7%	0%	-	0%	0%
Religious environment/instruction	5%	11%	0%	-	0%	0%
Close to home and/or work	5%	6%	50%	-	11%	0%
Morals/character/values instruction	8%	4%	0%	-	0%	0%
Small classes	3%	6%	0%	-	0%	40%

	CURRENT ESA (N= 61)	CURRENT OPPORTUNITY SCHOLARSHIP (N=54)	CHARTER (N=2)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=9)	NON-CHOICE PRIVATE (N=5)
Extracurricular activities offered (e.g. athletics, art)	5%	4%	0%	-	0%	20%
The school's A–F letter grade	7%	2%	0%	-	0%	0%
Small school	2%	2%	0%	-	0%	0%
Other	0%	0%	0%	-	11%	0%

n= 131.

[Shown to any program participants]

24: How did you initially hear about the [program]? Please select all that apply.

	CURRENT ESA (N= 66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=54)	CHARTER (N=8)	HOMESCHOOL (N=3)	TRADITIONAL PUBLIC (N=23)	NON-CHOICE PRIVATE (N=8)
Friends or relatives	45%	20%	38%	33%	17%	38%
Internet	35%	22%	0%	33%	22%	13%
Call from school	35%	17%	13%	33%	22%	0%
Public district (neighborhood) school	17%	17%	25%	33%	48%	0%
Community event	23%	6%	13%	0%	22%	13%
Public charter school	21%	11%	13%	33%	4%	13%
Home visit	29%	6%	13%	0%	0%	13%
Community center	20%	9%	0%	33%	9%	13%
Newspaper/magazine	18%	2%	0%	33%	4%	13%
Church	14%	9%	0%	0%	4%	13%
Flyer/brochure	12%	11%	13%	0%	4%	0%
Television/radio	17%	6%	0%	0%	4%	0%
Other private school	5%	6%	0%	0%	4%	13%
Other	0%	7%	13%	0%	4%	13%

n= 162.

[Shown to respondents who select two or more options in Q24]

25: Of the sources you just selected, which one did you trust the most?

	CURRENT ESA (N= 43)	CURRENT OPPORTUNITY SCHOLARSHIP (N=19)	CHARTER (N=2)	HOMESCHOOL (N=1)	TRADITIONAL PUBLIC (N=8)	NON-CHOICE PRIVATE (N=2)
Public district (neighborhood) school	7%	21%	50%	0%	25%	0%
Call from school	16%	5%	0%	0%	25%	0%
Friends or relatives	16%	11%	0%	0%	0%	0%

	CURRENT ESA (N= 43)	CURRENT OPPORTUNITY SCHOLARSHIP (N=19)	CHARTER (N=2)	HOMESCHOOL (N=1)	TRADITIONAL PUBLIC (N=8)	NON-CHOICE PRIVATE (N=2)
Public charter school	14%	11%	0%	0%	13%	0%
Internet	7%	26%	0%	0%	0%	0%
Community event	7%	0%	0%	0%	25%	50%
Television/radio	7%	5%	0%	0%	0%	0%
Home visit	9%	0%	0%	0%	0%	0%
Newspaper/magazine	5%	5%	0%	0%	0%	0%
Community center	2%	5%	0%	100%	0%	0%
Flyer/brochure	5%	5%	0%	0%	0%	0%
Church	2%	0%	0%	0%	0%	50%
Other private school	2%	0%	0%	0%	0%	0%
Other	0%	5%	50%	0%	13%	0%

n= 75.

26: How often do you participate in the following activities? Please consider your activities before the COVID-19 pandemic as well as now.

Percent "Most of the time/Always"

	CURRENT ESA (N=62-65)	CURRENT OPPORTUNITY SCHOLARSHIP (N=51-54)	CHARTER (N=216-233)	HOMESCHOOL (N=36-65)	TRADITIONAL PUBLIC (N=700-762)	NON-CHOICE PRIVATE (N=50-59)
Reading with or to your child	72%	79%	64%	63%	57%	63%
Participating in a take-home reading program	73%	73%	57%	42%	46%	58%
Working on math or arithmetic with your child	68%	68%	68%	66%	55%	63%
Using an online educational resource (such as Khan Academy) with your child	66%	46%	38%	40%	28%	30%
Participating in school activities	71%	76%	56%	39%	49%	63%
Volunteering at your child's school	67%	50%	25%	25%	20%	40%
Participating in community service activities	63%	64%	26%	24%	22%	41%
Attending workshops or information sessions for parents/guardians	77%	54%	41%	18%	32%	45%
Attending family events/socials organized by your child's school	80%	80%	59%	33%	53%	66%
Reading/listening to communications from your child's school (e.g., email, phone)	83%	87%	88%	63%	80%	79%
Communicating with your child's teachers (e.g., email, phone)	77%	76%	79%	62%	68%	66%

n= 1,124-1,227.

[Shown to any program participants]

27: After enrolling your child in the [program], how did your participation in the following activities change (compared to your child's previous school)?

Percent "Somewhat more often/Much more often"

	CURRENT ESA (N=63-66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=43-52)	CHARTER (N=6)	HOMESCHOOL (N=1-2)	TRADITIONAL PUBLIC (N=22-23)	NON-CHOICE PRIVATE (N=7-8)
Reading with or to your child	72%	56%	67%	100%	43%	0%
Participating in a take-home reading program	67%	59%	67%	50%	61%	13%
Working on math or arithmetic with your child	65%	55%	67%	100%	43%	38%
Using an online educational resource (such as Khan Academy) with your child	66%	53%	17%	100%	55%	43%
Participating in school activities	63%	71%	33%	50%	43%	13%
Volunteering at your child's school	70%	51%	50%	50%	52%	38%
Participating in community service activities	64%	62%	33%	50%	36%	13%
Attending workshops or information sessions for parents/guardians	65%	54%	33%	50%	41%	25%
Attending family events/socials organized by your child's school	75%	69%	17%	50%	48%	57%
Reading/listening to communications from your child's school (e.g., email, phone)	68%	65%	17%	100%	61%	25%
Communicating with your child's teachers (e.g., email, phone)	70%	60%	67%	50%	52%	25%

n= 145-156.

28:

[Shown to program participants]

Thinking about your approach to your oldest child's education before and after your child began using the [program], please indicate your level of agreement with the following statements.

Participation in the [program]...

[Shown to non-program participants]

Thinking about your approach to your child's education, please indicate your level of agreement with the following statements.

Sending my child to their most recent school...

Percent "Somewhat Agree/Completely Agree"

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=54)	CHARTER (N=6-228)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=23- 766)	NON-CHOICE PRIVATE (N=8- 59)
...made me feel like I'm more in charge of my child's education.	73%	80%	69%	75%	55%	76%
...led to greater involvement in my child's education.	65%	80%	75%	80%	66%	81%
...gives me peace of mind that my child's needs are being met.	76%	76%	82%	78%	71%	78%
...led me to learn more about how my child learns.	71%	74%	80%	80%	67%	81%
...led me to learn more about what my child needs.	77%	72%	79%	81%	69%	81%
...increased my confidence in my ability to choose what is best for my child.	76%	76%	83%	67%	83%	75%
...makes me proud to be part of this program.	73%	81%	100%	67%	78%	50%

n= 160-1,242.

[Shown to ESA Participants]

29: In general, how satisfied are/were you with the ESA Program?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=2)	HOMESCHOOL (N=2)	TRADITIONAL PUBLIC (N=9)	NON-CHOICE PRIVATE (N= -)
Completely dissatisfied	2%	-	0%	0%	0%	-
Somewhat dissatisfied	3%	-	0%	0%	0%	-
Neither satisfied nor dissatisfied	11%	-	50%	50%	11%	-
Somewhat satisfied	33%	-	50%	0%	33%	-
Completely satisfied	52%	-	0%	50%	56%	-
Top 2	85%	-	50%	50%	89%	-

n= 79.

[Shown to Opportunity Scholarship participants]

30: In general, how satisfied [are/were] you with the Opportunity Scholarship Program?

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N=54)	CHARTER (N=2)	HOMESCHOOL (N=1)	TRADITIONAL PUBLIC (N=4)	NON-CHOICE PRIVATE (N=3)
Completely dissatisfied	-	2%	0%	0%	0%	0%
Somewhat dissatisfied	-	2%	0%	0%	0%	33%
Neither satisfied nor dissatisfied	-	13%	0%	0%	25%	0%
Somewhat satisfied	-	24%	100%	0%	25%	33%
Completely satisfied	-	59%	0%	100%	50%	33%
Top 2	-	83%	100%	100%	75%	67%

n= 64.

[Shown to Disabilities Grant participants]

31: In general, how satisfied [are/were] you with the Disabilities Grant Program?

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=2)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=10)	NON-CHOICE PRIVATE (N=3)
Completely dissatisfied	-	-	0%	-	10%	0%
Somewhat dissatisfied	-	-	0%	-	0%	0%

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=2)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=10)	NON-CHOICE PRIVATE (N=3)
Neither satisfied nor dissatisfied	-	-	0%	-	0%	33%
Somewhat satisfied	-	-	100%	-	50%	67%
Completely satisfied	-	-	0%	-	40%	0%
Top 2	-	-	100%	-	90%	67%

n= 15.

[Shown to Voucher Program participants]

32: In general, how satisfied [are/were] you with the Voucher Program?

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N= -)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N= -)	NON-CHOICE PRIVATE (N=2)
Completely dissatisfied	-	-	-	-	50%	0%
Somewhat dissatisfied	-	-	-	-	-	0%
Neither satisfied nor dissatisfied	-	-	-	-	-	33%
Somewhat satisfied	-	-	-	-	-	67%
Completely satisfied	-	-	-	-	50%	0%
Top 2	-	-	-	-	50%	67%

n= 2.

[Shown to any current program participant]

33: What type of school would your child attend if they were not using the [program]?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=54)	CHARTER (N=2)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=9)	NON-CHOICE PRIVATE (N=5)
A public district (neighborhood) school	27%	28%	50%	-	22%	40%
A public charter school	18%	19%	50%	-	11%	40%
A magnet school	15%	11%	0%	-	0%	0%
The same private school	14%	19%	0%	-	11%	20%
A different private school	11%	6%	0%	-	11%	0%
Homeschool	15%	19%	0%	-	44%	0%

n= 136.

[Shown to respondent who would attend a different private school in Q33]

34: What type of private school?

	CURRENT ESA (N=7)	CURRENT OPPORTUNITY SCHOLARSHIP (N=3)	CHARTER (N= -)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=1)	NON-CHOICE PRIVATE (N= -)
Non-Catholic, Christian private school	43%	67%	-	-	0%	-
Catholic private school	29%	33%	-	-	0%	-
Other religious private school	0%	0%	-	-	0%	-
Nonreligious private school	29%	0%	-	-	100%	-

n= 11.

[Shown to any prior program participant]

35: Can you please tell us why your child no longer participates in the (specific program)?

Please select all that apply.

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=4)	HOMESCHOOL (N=3)	TRADITIONAL PUBLIC (N=14)	NON-CHOICE PRIVATE (N=3)
My family no longer meets eligibility requirement s	-	-	0%	67%	43%	33%

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=4)	HOMESCHOOL (N=3)	TRADITIONAL PUBLIC (N=14)	NON-CHOICE PRIVATE (N=3)
We were offered an Opportunity Scholarship but chose not to use it	-	-	25%	33%	7%	33%
The child who participated in the program graduated	-	-	0%	33%	7%	33%
We were offered an Education Savings Account (ESA) but chose not to use it	-	-	0%	0%	21%	0%
We were offered a Disabilities Grant but chose not to use it	-	-	25%	0%	7%	0%
Other	-	-	50%	33%	14%	33%

n= 11.

[Shown if respondent was offered any of the programs but chose not to use them]

36: How influential were the following aspects of your child's educational environment in your decision to leave the [program]?

Percent "Very Influential/Extremely Influential"

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=4)	HOMESCHOOL (N=3)	TRADITIONAL PUBLIC (N=13)	NON-CHOICE PRIVATE (N=2)
Academic quality	-	-	50%	67%	31%	50%
Lack of diversity	-	-	75%	33%	23%	50%
Lack of morals/character/values instruction	-	-	25%	33%	15%	50%
Lack of religious environment/instruction	-	-	25%	33%	23%	0%
Large class size	-	-	0%	33%	15%	0%
Location	-	-	0%	0%	38%	0%

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=4)	HOMESCHOOL (N=3)	TRADITIONAL PUBLIC (N=13)	NON-CHOICE PRIVATE (N=2)
Not enough individual attention	-	-	25%	33%	8%	0%
Poor discipline	-	-	25%	67%	31%	0%
Problems with other students (e.g. bullying)	-	-	25%	33%	31%	50%
Problems with teachers/administrators	-	-	50%	33%	23%	50%
The school was too big	-	-	25%	33%	15%	0%
Transportation issues	-	-	50%	0%	31%	0%
Did not have grade level needed (e.g. student going from elementary school to middle school)	-	-	25%	33%	15%	50%
Unsafe environment	-	-	50%	67%	31%	50%
Tuition/cost concerns	-	-	50%	33%	15%	0%
Lack of extracurricular activities offered (e.g., athletics, art)	-	-	25%	33%	23%	50%
The school's A–F letter grade	-	-	25%	0%	0%	0%
The school's reputation	-	-	25%	67%	38%	50%
Other	-	-	25%	0%	8%	50%

n= 22.

[Shown if respondent was offered any of the programs but chose not to use them]

37: Of the factors you just selected, which one was the most influential in your decision to leave the (specific program)?

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=4)	HOMESCHOOL (N=3)	TRADITIONAL PUBLIC (N=13)	NON-CHOICE PRIVATE (N=2)
Large class size	-	-	25%	0%	9%	0%
Not enough individual attention	-	-	0%	0%	18%	0%
Problems with other students (e.g. bullying)	-	-	25%	0%	9%	0%
Did not have grade level needed (e.g. student going from elementary school to middle school)	-	-	0%	0%	18%	0%
Unsafe environment	-	-	0%	50%	9%	0%
Tuition/cost concerns	-	-	25%	0%	9%	0%
Lack of diversity	-	-	25%	0%	0%	0%
Lack of morals/character/values instruction	-	-	0%	50%	0%	0%
Problems with teachers/administrators	-	-	0%	0%	9%	0%
Transportation issues	-	-	0%	0%	0%	100%

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=4)	HOMESCHOOL (N=3)	TRADITIONAL PUBLIC (N=13)	NON-CHOICE PRIVATE (N=2)
Lack of extracurricular activities offered (e.g., athletics, art)	-	-	0%	0%	9%	0%
Academic quality	-	-	0%	0%	0%	0%
Lack of religious environment/instruction	-	-	0%	0%	0%	0%
Location	-	-	0%	0%	0%	0%
Poor discipline	-	-	0%	0%	0%	0%
The school was too big	-	-	0%	0%	0%	0%
The school's A–F letter grade	-	-	0%	0%	0%	0%
The school's reputation	-	-	0%	0%	0%	0%
Other	-	-	0%	0%	9%	0%

n= 18.

38: [Shown if respondent was offered any of the programs but chose not to use them, if the family no longer meets eligibility requirements, or if the respondent chose “Other” in Q35]

What type of school did your child switch to after leaving the [program]?

	CURRENT ESA (N= -)	CURRENT OPPORTUNIT Y SCHOLARSHIP (N= -)	CHARTER (N=4)	HOMESCHOOL (N=3)	TRADITIONAL PUBLIC (N=13)	NON-CHOICE PRIVATE (N=2)
Transferred to a public district (neighborhood) school	-	-	0%	33%	54%	0%
Remained receiving schooling at home	-	-	50%	33%	15%	0%
Transferred to a magnet school	-	-	25%	0%	8%	0%
Transferred to a public charter school	-	-	0%	0%	8%	50%
Remained in the same private school	-	-	25%	0%	0%	50%
Switched to receiving schooling at home	-	-	0%	33%	8%	0%
Transferred to a different private school	-	-	0%	0%	8%	0%

n= 22.

[Shown if respondent transferred to a different private school in Q38]

39: What type of private school did your child switch to?

	CURRENT ESA (N= -)	CURRENT OPPORTUNIT Y SCHOLARSHIP (N= -)	CHARTER (N= -)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=1)	NON-CHOICE PRIVATE (N= -)
Non-Catholic, Christian private school	-	-	-	-	100%	-

	CURRENT ESA (N= -)	CURRENT OPPORTUNIT Y SCHOLARSHIP (N= -)	CHARTER (N= -)	HOMESCHOOL L (N= -)	TRADITIONAL PUBLIC (N=1)	NON-CHOICE PRIVATE (N= -)
Catholic private school	-	-	-	-	0%	-
Other religious private school	-	-	-	-	0%	-
Nonreligiou s private school	-	-	-	-	0%	-

n= 1.

[Shown if respondent transferred to a different public, private, magnet, or public charter in Q38]

40: Compared to your child’s previous educational environment, how satisfied are you with the school your child switched to after leaving the [program]?

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N= -)	HOMESCHOOL (N= 1)	TRADITIONAL PUBLIC (N=10)	NON-CHOICE PRIVATE (N= 1)
Much less satisfied	-	-	-	0%	10%	0%
Somewhat less satisfied	-	-	-	0%	10%	0%
Equally satisfied	-	-	-	0%	30%	0%
Somewhat more satisfied	-	-	-	100%	30%	100%
Much more satisfied	-	-	-	0%	20%	0%
Top 2	-	-	-	100%	50%	100%

n= 12.

[Shown if respondent transferred to a different public, private, magnet, or public charter in Q38]

41: How influential were the following factors in your decision to have your child attend this school?

Percent “Very Influential/Extremely Influential”

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N= -)	HOMESCHOOL (N= 1)	TRADITIONAL PUBLIC (N=10)	NON-CHOICE PRIVATE (N= 1)
Academics	-	-	-	100%	60%	0%
Discipline	-	-	-	100%	30%	0%
Morals/character/values instruction	-	-	-	100%	60%	0%
Diversity	-	-	-	100%	20%	100%
Individual, one-on-one attention	-	-	-	100%	70%	100%
Religious environment/instruction	-	-	-	100%	50%	100%
Safe environment	-	-	-	100%	50%	0%
Small classes	-	-	-	0%	60%	0%
Small school	-	-	-	100%	40%	100%
Close to home and/or work	-	-	-	100%	60%	0%
Extracurricular activities offered (e.g. athletics, art)	-	-	-	100%	50%	0%

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N= -)	HOMESCHOOL (N= 1)	TRADITIONAL PUBLIC (N=10)	NON-CHOICE PRIVATE (N= 1)
This is my assigned neighborhood school	-	-	-	0%	50%	0%
The school's A–F letter grade	-	-	-	0%	50%	0%
The school's reputation	-	-	-	100%	60%	100%
Other	-	-	-	0%	20%	0%

n= 12.

[Shown if respondent selects “Slightly,” “Moderately,” “Very,” or “Extremely influential” for two or more items in Q41]

42: Of the factors you just selected, which one was the most influential in your decision to have your child attend this school?

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N= -)	HOMESCHOOL (N= 1)	TRADITIONAL PUBLIC (N=9)	NON-CHOICE PRIVATE (N= 1)
Individual, one-on-one attention	-	-	-	0%	22%	0%
Small classes	-	-	-	0%	22%	0%
Extracurricular activities offered (e.g. athletics, art)	-	-	-	0%	22%	0%
The school's reputation	-	-	-	0%	22%	0%
Safe environment	-	-	-	100%	0%	0%
Small school	-	-	-	0%	0%	100%
Close to home and/or work	-	-	-	0%	11%	0%
Academics	-	-	-	0%	0%	0%
Discipline	-	-	-	0%	0%	0%
Morals/character/values instruction	-	-	-	0%	0%	0%
Diversity	-	-	-	0%	0%	0%
Religious environment/instruction	-	-	-	0%	0%	0%
This is my assigned neighborhood school	-	-	-	0%	0%	0%
The school's A–F letter grade	-	-	-	0%	0%	0%
Other (please specify):	-	-	-	0%	0%	0%

n= 12.

[Shown to non-program participants]

43: Has your child ever switched or transferred schools?

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=222)	HOMESCHOOL (N=66)	TRADITIONAL PUBLIC (N=743)	NON-CHOICE PRIVATE (N= 51)
Yes	-	-	47%	42%	35%	31%
No	-	-	52%	56%	64%	65%
Not sure	-	-	1%	2%	0%	4%

n= 1,082.

[Shown to respondents who select “yes” in Q43]

44: When your child most recently switched schools, how influential were the following aspects of their educational environment in your decision to leave?

Percent “Very Influential/Extremely Influential”

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=101)	HOMESCHOOL (N=28)	TRADITIONAL PUBLIC (N=262)	NON-CHOICE PRIVATE (N= 16)
Academic quality	-	-	46%	57%	34%	75%
Lack of diversity	-	-	19%	21%	11%	13%
Lack of morals/character/values instruction	-	-	22%	29%	15%	63%
Lack of religious environment/instruction	-	-	5%	25%	5%	44%
Large class size	-	-	20%	32%	13%	44%
Location	-	-	28%	36%	51%	38%
Not enough individual attention	-	-	25%	46%	22%	63%
Poor discipline	-	-	21%	21%	17%	38%
Problems with other students (e.g. bullying)	-	-	24%	39%	18%	38%
Problems with teachers/administrators	-	-	27%	43%	19%	38%
The school was too big	-	-	12%	21%	5%	31%
Transportation issues	-	-	7%	7%	16%	13%
Did not have grade level needed (e.g. student going from elementary school to middle school)	-	-	12%	14%	13%	13%
Unsafe environment	-	-	23%	39%	18%	31%
Tuition/cost concerns	-	-	15%	14%	8%	13%
Lack of extracurricular activities offered (e.g. athletics, art)	-	-	17%	14%	11%	31%
The school’s A–F letter grade	-	-	16%	21%	17%	19%
The school’s reputation	-	-	25%	29%	19%	38%
Other	-	-	26%	32%	24%	38%

n= 407.

[Shown to respondents who select “Slightly,” “Moderately,” “Very,” or “Extremely influential” for two or more items in Q44]

45: Of the factors you just selected, which one was the most influential in your decision to transfer your child?

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=83)	HOMESCHOOL (N=24)	TRADITIONAL PUBLIC (N=215)	NON-CHOICE PRIVATE (N= 15)
Location	-	-	6%	4%	33%	0%
Academic quality	-	-	25%	25%	10%	27%
Problems with other students (e.g. bullying)	-	-	8%	25%	6%	7%

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=83)	HOMESCHOOL (N=24)	TRADITIONAL PUBLIC (N=215)	NON-CHOICE PRIVATE (N= 15)
Problems with teachers/administrators	-	-	7%	4%	7%	0%
Not enough individual attention	-	-	10%	13%	3%	7%
Transportation issues	-	-	1%	0%	5%	0%
Did not have grade level needed (e.g. student going from elementary school to middle school)	-	-	1%	0%	5%	0%
Lack of morals/character/values instruction	-	-	4%	4%	2%	7%
The school's A–F letter grade	-	-	7%	0%	2%	0%
Lack of diversity	-	-	5%	0%	2%	0%
Lack of extracurricular activities offered (e.g. athletics, art)	-	-	1%	4%	2%	7%
The school's reputation	-	-	2%	0%	2%	13%
Unsafe environment	-	-	2%	13%	1%	0%
Tuition/cost concerns	-	-	1%	0%	2%	0%
Poor discipline	-	-	1%	0%	1%	7%
Large class size	-	-	2%	0%	0%	0%
The school was too big	-	-	1%	0%	1%	0%
Lack of religious environment/instruction	-	-	0%	4%	0%	7%
Other	-	-	13%	4%	15%	20%

n= 337.

[Shown to non-program participants]

46: Why have none of your children used one of North Carolina's educational choice programs (the Education Savings Account (ESA) Program or one of the voucher programs: the Opportunity Scholarship Program or the Disabilities Grant Program)? Please select all that apply.

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=216)	HOMESCHOOL (N=66)	TRADITIONAL PUBLIC (N=742)	NON-CHOICE PRIVATE (N= 51)
I was unaware of these programs	-	-	53%	44%	46%	25%
I am happy with the school my child attends	-	-	31%	29%	35%	31%

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=216)	HOMESCHOOL (N=66)	TRADITIONAL PUBLIC (N=742)	NON-CHOICE PRIVATE (N= 51)
My family does not qualify for the programs	-	-	26%	24%	25%	45%
I want to support our public schools	-	-	8%	5%	18%	8%
Even with the ESA or voucher, my family would be responsible for a portion of the private school tuition, which we could not afford	-	-	6%	0%	6%	0%
I am opposed to the voucher system	-	-	3%	2%	5%	2%
I am opposed to the ESA system	-	-	1%	0%	2%	2%
Other	-	-	3%	9%	2%	6%

n= 1,075.

[Shown if respondent's family does not qualify, could not afford private school even with the program, or was unaware of the programs in Q46]

47: If you did qualify for one of North Carolina's educational choice programs, or if the award amount was enough to cover all of your child's tuition and expenses, how likely would you have been to enroll your child in the program?

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=139)	HOMESCHOOL (N=38)	TRADITIONAL PUBLIC (N=452)	NON-CHOICE PRIVATE (N= 29)
Not at all likely	-	-	9%	21%	12%	0%
Slightly likely	-	-	6%	5%	11%	21%
Moderately likely	-	-	15%	29%	23%	10%
Very likely	-	-	31%	16%	25%	24%
Extremely likely	-	-	39%	29%	29%	45%
Top 2	-	-	70%	45%	54%	69%

n= 658.

[Shown to non-program participants]

48: How satisfied are you with the school your child currently attends or most recently attended?

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=216)	HOMESCHOOL (N=66)	TRADITIONAL PUBLIC (N=742)	NON-CHOICE PRIVATE (N= 51)
Completely dissatisfied	-	-	7%	3%	3%	0%
Somewhat dissatisfied	-	-	6%	5%	9%	10%
Neither satisfied nor dissatisfied	-	-	4%	14%	8%	8%
Somewhat satisfied	-	-	34%	11%	37%	24%
Completely satisfied	-	-	49%	68%	42%	59%
Top 2	-	-	83%	79%	80%	82%

n= 1,075.

[Shown to non-program participants]

49: How influential were the following factors in your decision to have your child attend this school?

Percent “Very Influential/Extremely Influential”

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=214)	HOMESCHOOL (N=66)	TRADITIONAL PUBLIC (N=741)	NON-CHOICE PRIVATE (N= 51)
Academics	-	-	77%	74%	57%	78%
Discipline	-	-	54%	52%	37%	71%
Morals/character/values instruction	-	-	69%	77%	49%	88%
Diversity	-	-	50%	23%	34%	27%
Individual, one-on-one attention	-	-	58%	76%	38%	75%
Religious environment/instruction	-	-	15%	45%	15%	51%
Safe environment	-	-	79%	83%	66%	84%
Small classes	-	-	60%	68%	31%	73%
Small school	-	-	56%	67%	25%	69%
Close to home and/or work	-	-	56%	73%	72%	31%
Extracurricular activities offered (e.g. athletics, art)	-	-	32%	42%	38%	33%
This is my assigned neighborhood school	-	-	14%	24%	77%	18%
The school’s A–F letter grade	-	-	43%	35%	36%	43%
The school’s reputation	-	-	65%	56%	54%	73%
Other	-	-	12%	23%	9%	12%

n= 1,072.

[Shown to respondent selects “Slightly,” “Moderately,” “Very,” or “Extremely influential” for two or more items in Q49]

50: Of the factors you just selected, which one was the most influential in your decision to have your child attend this school?

	CURRENT ESA (N= -)	CURRENT OPPORTUNITY SCHOLARSHIP (N= -)	CHARTER (N=210)	HOMESCHOOL (N=63)	TRADITIONAL PUBLIC (N=710)	NON-CHOICE PRIVATE (N= 51)
This is my assigned neighborhood school	-	-	3%	3%	41%	2%
Academics	-	-	29%	3%	8%	20%
Close to home and/or work	-	-	10%	8%	13%	4%
The school’s reputation	-	-	8%	5%	11%	8%
Safe environment	-	-	11%	19%	7%	6%
Individual, one-on-one attention	-	-	7%	22%	5%	6%
Morals/character/values instruction	-	-	9%	14%	3%	8%
Small classes	-	-	7%	2%	2%	6%
Small school	-	-	4%	3%	2%	4%
The school’s A–F letter grade	-	-	3%	0%	2%	2%
Religious environment/instruction	-	-	0%	10%	0%	24%
Discipline	-	-	2%	2%	1%	4%
Extracurricular activities offered (e.g. athletics, art)	-	-	1%	0%	2%	2%
Diversity	-	-	2%	0%	1%	2%
Other	-	-	4%	10%	2%	4%

n= 1,034.

51: How important are the following purposes of education?

Percent “Very Important/Extremely Important”

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=53)	CHARTER (N=218)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N= 59)
To provide children with the skills for future employment and economic productivity	74%	77%	90%	83%	86%	85%
To empower children to fix social problems/injustices	76%	72%	70%	57%	62%	68%
To instill religious virtues/moral character into children	62%	57%	46%	64%	39%	61%
To prepare children for citizenship/civic life	76%	68%	85%	83%	79%	80%

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=53)	CHARTER (N=218)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N= 59)
To guide students to become independent thinkers who form their own individual beliefs and opinions	73%	66%	89%	81%	84%	81%

n= 1,229.

[Shown to respondents whose child is not homeschooled]

52: Thinking about the school your child most recently attended, please indicate your level of agreement with the following statements?

Percent "Somewhat Agree/Completely Agree"

	CURRENT ESA (N=57)	CURRENT OPPORTUNITY SCHOLARSHIP (N=48)	CHARTER (N=216)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=764)	NON- CHOICE PRIVATE (N= 59)
I am confident that my child is safe while at school	67%	81%	91%	-	81%	85%
School staff make me feel welcome at school	81%	81%	90%	-	79%	83%
I have a good relationship with my child's teacher(s)	70%	77%	87%	-	76%	83%
My child has a good relationship with their teacher(s)	79%	83%	91%	-	83%	88%
The school uses appropriate strategies for disciplining students	79%	88%	77%	-	69%	76%
School staff seek my input on school programs/events	70%	81%	64%	-	51%	69%

n= 1,144.

53: Have you ever done any of the following things to support your child's K–12 education? Please select all that apply

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=52)	CHARTER (N=216)	HOMESCHOOL (N= 69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N= 59)
Taken on a part-time or other job for additional income	45%	40%	14%	14%	15%	22%
Changed your job	29%	27%	16%	12%	14%	8%
Taken out a new loan	23%	13%	2%	3%	3%	10%
None of the above	36%	27%	74%	77%	74%	63%

n= 1,226.

54: Have you ever done any of the following things to support your child's K–12 education for at least four months of a school year? Please select all that apply.

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=52)	CHARTER (N=216)	HOMESCHOOL (N= 69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N= 59)
Helped with homework at least one night per week	52%	46%	80%	52%	79%	69%
Significantly changed your daily routine	35%	31%	48%	36%	34%	36%
Have a family member or friend help look after a child	45%	46%	38%	25%	32%	41%
Paid for before- or after-care services for a child	38%	17%	42%	12%	27%	34%
Paid for tutoring	42%	15%	18%	12%	14%	31%
Paid to transport your child to/from school	33%	29%	16%	7%	15%	17%
None of the above	5%	6%	9%	33%	11%	7%

n= 1,226.

55: For your current residence, to what extent did the following factors influence your decision of where to live?

Percent "Very Influential/Extremely Influential"

	CURRENT ESA (N=60-66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=46-49)	CHARTER (N=165-215)	HOMESCHOOL (N= 37-69)	TRADITIONAL PUBLIC (N=556-715)	NON-CHOICE PRIVATE (N= 46-55)
Proximity to family	75%	76%	45%	66%	48%	47%
Proximity to work	73%	67%	45%	45%	45%	37%
Affordable	79%	78%	66%	79%	69%	65%
Proximity to the private or charter school I want my child to attend	70%	67%	48%	35%	28%	37%
Within the boundary of the public district (neighborhood) school I want my child to attend	74%	72%	40%	46%	56%	29%
I have always lived here	67%	72%	44%	52%	47%	39%

n=949-1,097.

56: How does your child get to school, or how did they get to school before the COVID-19 pandemic?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=52)	CHARTER (N=215)	HOMESCHOOL (N= 69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N= 59)
Someone (including me, family, or others) drives them	32%	48%	67%	23%	46%	78%
School bus	42%	21%	26%	10%	41%	12%
They drive themselves or carpool with a friend	11%	17%	4%	1%	8%	8%
Walk	8%	6%	0%	6%	3%	2%
Other public transportation	6%	8%	0%	0%	1%	0%
Other	2%	0%	2%	59%	1%	0%

n=1,225.

57:

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=52)	CHARTER (N=215)	HOMESCHOOL (N= 69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N= 59)
Approximately how far from their school does your child live? Please use whole numbers and round to the nearest mile.						
Mean	67.65	9.60	9.22	2.91	6.25	10.56
Approximately how much time does your child currently spend traveling to school (one-way) or how much time did they spend before the COVID-19 pandemic? Please use whole numbers and round to the nearest minute.						
Mean	19.35	29.87	19.14	5.54	17.65	20.41
Approximately how much time would you be willing to have your child travel to attend a different school that might be a better fit for them? Please use whole numbers and round to the nearest minute.						
Mean	24.38	26.67	27.53	11.59	24.26	24.95

n=1,225.

[Shown to respondents whose child is not homeschooled]

58: What is the current status of your child's school since the COVID-19 pandemic?

	CURRENT ESA (N=57)	CURRENT OPPORTUNITY SCHOLARSHIP (N=48)	CHARTER (N=213)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N= 59)
The school has closed and offers online learning with formal curricula (e.g., required assignments, recorded lessons from teachers)	58%	69%	89%	-	84%	92%
The school has closed and offers support for families but no formal curricula (e.g., optional assignments, sharing links to publicly available resources)	16%	19%	6%	-	12%	2%

	CURRENT ESA (N=57)	CURRENT OPPORTUNITY SCHOLARSHIP (N=48)	CHARTER (N=213)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N= 59)
The school has closed and does not offer online learning or other support	21%	10%	2%	-	3%	5%
The school is open as usual (i.e., holding school in buildings)	5%	2%	1%	-	0%	2%
Not applicable - My child graduated	0%	0%	1%	-	1%	0%

n=1,141.

[Shown to respondents whose school offers online learning in Q58]

59: In thinking about your child's typical eLearning day since the COVID-19 pandemic, how much time does he/she spend on school/class work?

	CURRENT ESA (N=33)	CURRENT OPPORTUNITY SCHOLARSHIP (N=33)	CHARTER (N=190)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=639)	NON-CHOICE PRIVATE (N=54)
0 minutes	0%	0%	1%	-	1%	0%
1 to 29 minutes	21%	3%	3%	-	6%	4%
30 to 59 minutes	6%	12%	7%	-	10%	6%
1 hour	12%	18%	9%	-	17%	6%
2 hours	21%	27%	26%	-	30%	17%
3 hours	18%	21%	26%	-	18%	22%
4 hours	3%	9%	13%	-	11%	31%
5 hours or more	18%	9%	15%	-	7%	15%

n=949.

[Shown to respondents whose school offers online learning in Q58]

60: In thinking about your child's typical eLearning day since the COVID-19 pandemic, how much time does he/she spend interacting with a teacher in real time or "live"?

	CURRENT ESA (N=33)	CURRENT OPPORTUNITY SCHOLARSHIP (N=33)	CHARTER (N=190)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=639)	NON-CHOICE PRIVATE (N=54)
0 minutes	3%	12%	19%	-	20%	13%
1 to 29 minutes	30%	15%	22%	-	41%	17%
30 to 59 minutes	21%	9%	18%	-	18%	11%
1 hour	15%	24%	16%	-	10%	26%
2 hours	18%	27%	14%	-	7%	17%
3 hours	6%	6%	7%	-	2%	7%
4 hours	3%	3%	1%	-	1%	6%

	CURRENT ESA (N=33)	CURRENT OPPORTUNITY SCHOLARSHIP (N=33)	CHARTER (N=190)	HOMESCHOOL (N= -)	TRADITIONAL PUBLIC (N=639)	NON-CHOICE PRIVATE (N=54)
5 hours or more	3%	3%	2%	-	1%	4%

n=948.

61: Regarding your child's education during the COVID-19 pandemic, which of the following best describes the biggest challenges you are facing? Please select all that apply.

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=52)	CHARTER (N=211)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N=59)
Trying to keep a schedule or routine	26%	46%	53%	30%	56%	49%
Feeling overwhelmed balancing my responsibilities and my child's education	36%	35%	43%	14%	45%	44%
Finding things for my child to do	38%	37%	40%	25%	43%	22%
Mental and/or emotional health and stress	35%	23%	32%	14%	38%	24%
My own expectations for my child's learning	30%	31%	36%	14%	36%	31%
My child's school's expectations and demands for his/her learning	32%	19%	28%	12%	29%	22%
Financial stress and/or unemployment	30%	13%	17%	17%	29%	15%
Getting along as a family	27%	25%	9%	6%	16%	15%
Basic necessities like access to food, shelter, and health care	26%	15%	7%	7%	13%	8%
Other	0%	0%	2%	1%	2%	2%
None of the above - I am facing no challenges	5%	10%	12%	45%	7%	10%

n=1,221.

62: What is the highest level of education you have completed?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=52)	CHARTER (N=211)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N=59)
4-year degree or higher	61%	54%	51%	20%	37%	61%
Some college or postsecondary technical training	15%	15%	25%	29%	24%	12%
High school diploma/GED or less	14%	17%	13%	28%	20%	7%
2-year degree	11%	13%	10%	22%	17%	19%

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=52)	CHARTER (N=211)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N=59)
Prefer not to respond	0%	0%	1%	1%	1%	2%

n=1,221.

63: If you have served or are serving in the military, what is your status?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=52)	CHARTER (N=211)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N=59)
I have never served in the military	39%	50%	91%	90%	82%	68%
Full-time	48%	35%	3%	3%	10%	20%
Retired	5%	6%	2%	3%	4%	3%
Part-time/Reserve	5%	10%	0%	1%	2%	5%
Prefer not to respond	3%	0%	4%	3%	2%	3%

n=1,221.

64: Which of the following best describes your relationship to your child?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=52)	CHARTER (N=211)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N=59)
Mother	41%	54%	77%	78%	76%	63%
Father	53%	37%	15%	16%	18%	34%
Legal guardian	5%	6%	3%	3%	2%	2%
Other	2%	4%	2%	1%	3%	2%
Prefer not to respond	0%	0%	3%	1%	1%	0%

n=1,221.

65: How many people are in your household?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=52)	CHARTER (N=211)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N=59)
1 person	2%	4%	0%	0%	0%	2%
2 people	6%	6%	8%	9%	9%	2%
3 people	32%	35%	34%	14%	28%	22%
4 people	35%	33%	34%	42%	34%	46%
5 people	17%	13%	15%	20%	17%	19%

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=52)	CHARTER (N=211)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N=59)
6 people	3%	6%	5%	4%	8%	5%
7 people	3%	2%	2%	3%	2%	2%
8 people	2%	0%	0%	6%	1%	2%
More than 8 people	2%	2%	0%	0%	1%	2%
Prefer not to respond	0%	0%	2%	1%	1%	0%

n=1,221.

66: What is your average annual household income?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=52)	CHARTER (N=211)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N=59)
\$0 to \$24,999	5%	10%	11%	19%	17%	2%
\$25,000 to \$49,999	11%	19%	20%	29%	23%	19%
\$50,000 to \$74,999	21%	23%	17%	20%	20%	20%
\$75,000 to \$99,999	18%	12%	14%	9%	16%	22%
\$100,000 to \$124,999	17%	8%	14%	12%	8%	10%
\$125,000 to \$149,999	6%	12%	5%	3%	5%	8%
\$150,000 to \$174,999	5%	2%	3%	1%	3%	3%
\$175,000 to \$199,999	6%	8%	2%	1%	2%	2%
\$200,000 or more	11%	4%	2%	0%	2%	5%
Prefer not to respond	2%	4%	11%	6%	3%	8%

n=1,221.

67: Which of the following best describes your race/ethnicity?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=52)	CHARTER (N=211)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N=59)
White	59%	56%	44%	72%	71%	80%
Black or African American	23%	25%	26%	16%	16%	14%
Hispanic	11%	6%	4%	6%	4%	0%
Asian	5%	2%	9%	1%	2%	2%
Two or more races	3%	4%	6%	3%	3%	3%
American Indian or Alaska Native	0%	4%	3%	0%	3%	2%

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=52)	CHARTER (N=211)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N=59)
Native Hawaiian or Other Pacific Islander	0%	0%	0%	0%	0%	0%
Prefer not to respond	0%	4%	9%	1%	1%	0%

n=1,221.

68: What is your religious tradition?

	CURRENT ESA (N=66)	CURRENT OPPORTUNITY SCHOLARSHIP (N=52)	CHARTER (N=211)	HOMESCHOOL (N=69)	TRADITIONAL PUBLIC (N=764)	NON-CHOICE PRIVATE (N=59)
Other religion	18%	27%	45%	30%	37%	36%
Evangelical Protestant	14%	12%	12%	43%	23%	34%
No religion/atheist/agnostic	20%	21%	12%	9%	20%	5%
Catholic	36%	29%	7%	3%	12%	10%
Muslim	3%	2%	3%	0%	0%	5%
Jewish	6%	4%	0%	1%	0%	2%
Prefer not to respond	3%	6%	20%	13%	8%	8%

n=1,221